

2018

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2018 12

31

2015 839

A 22,000,000

9.50 209,000,000.00

25,000,000.00 184,000,000.00

2015 5 25

12,940,650.88

171,059,349.12

2015 158

142,234,203.15

1,143,160.40 2018

4,603,837.45 2018

78,596.04 146,838,040.60

1,221,756.44

2018 6 30

2018

25,443,064.96

2018 12 31

2013

2015 5 25

	8110201014000002478
	98300158000003107
	445568961638
	121908889610804
	98990154740005961
	03002593881

2018 12 31

1

2018

2

2015 8 21

1,653.33

762.69

374.97

515.67

2015 6540

3

2015 8 21

4,000.00

12

2016

8 15 4,000.00

4

2018

5

2018

25,443,064.96

2018 8 23

2018

6

2018

EIMS

2,084.16

2013

2018

2013

(此页无正文, 为《申万宏源证券承销保荐有限责任公司关于上海金桥信息

股份有限公司 2019 年非公开发行股票申请文件

保荐代表人 (签名):

吴薇

吴薇

崔勇

崔勇



保荐机构: 申万宏源证券承销保荐有限责任公司

2018

				17,105.93							460.38	
											14,683.80	
											2,544.31	
				(1)		(2)	(3) (2)-(1)	(%) (4) (2)/(1)				
1.		4,052.52	4,052.52	4,003.08		4,003.08		100.00	2017 12	1,935.95 [1]		
2.		2,860.45	2,860.45	2,777.04		2,777.04		100.00	2017 9	1,372.26 [2]		
3.		2,846.58	2,846.58	2,864.73		2,864.73		100.00	2017 10	866.05 [3]		
4.												
		2,735.31	2,735.31	1,594.57	81.52	1,594.57		100.00	2018 6			

	()2
	()3
	()5
	[1]adama A41,935.95 [2] 1,372.26 [3]866.05